

INFORMATION PAPER

L212/MD
29 July 2004

SUBJECT: PERFORMANCE BASED LOGISTICS (PBL)

FACTS:

1. Balanced Scorecard Goal/Objective: The LOGCOM BSC objective is: Enhanced Logistics Planning. PBL is in direct support of the objective description with the Maintenance directorate focus of Maintenance Management. PBL is supporting initiatives for Providing Responsive Support from the customer perspective.
2. Project Description. Per DoDI 5000.2 (Operation of the Defense Acquisition System) dated 12 May 2003, PBL is Department of Defense's preferred approach for implementing product support. PBL is a strategy for weapons system life cycle support that brings higher levels of system readiness through efficient management and direct accountability through the subsystem and component level. It describes performance goals for a weapon system's readiness, and encourages the creation of incentives for attaining the goals through clear lines of authority and responsibility.
3. Why Required. In September 2001, the Quadrennial Defense Review (ODR) mandated implementation of PBL and modern business systems with appropriate metrics to compress the supply chain, eliminate non-value-added steps, and improve readiness for major weapons systems and commodities. PBL delineates outcome performance goals of weapons systems and subsystems, ensures that responsibilities are assigned, provides incentives for attaining these goals and facilitates the overall life cycle management of system reliability, supportability and total ownership costs.
4. Resources. The PBL Working Integrated Product Team (WIPT) has been tasked with creating an overarching policy to be published by Headquarters Marine Corps, (HQMC), create a process and instruction for the Marine Corps Systems Command along with a handbook that includes a standard template for a Business Case Analysis (BCA) and Performance Based Agreement (PBA). The WIPT consists of five core/voting members and approximately fifteen adhoc members.
5. Plans of Action and Milestones. The initial WIPT met in early May 2004 and developed a POAM that outlines the chartered tasks. At present the POAM cites a project completion date of December 2004. Included in the tasks are ongoing process meetings, briefings to various organizations and final policy development and implementation by December 2004.
6. Owning Organization/Partners. HQMC is the lead organization for this WIPT; however, voting members include representation from ACPROD, MCSC, MCLC, AFSS and ACAL. Command lead for the PBL WIPT is Mr. Chris Berry, SCMC. Ms. Carroll Weaver is the Maintenance Directorate representative.
7. Point of Contact. Mr. Doug Smith, HQMC, DSN 225-8947, SmithDC@hqmc.usmc.mil, Maintenance Directorate point of contact is Ms. Carroll Weaver, DSN 567-5715, Carroll.Weaver@usmc.mil.

